

WHEREAS there are presently issued and outstanding under the Indenture bonds in the aggregate principal amount of \$49,225,000, as follows:

Title	Principal Amount
First Mortgage Bonds, 3½% Series due 1971.....	\$ 3,725,000
First Mortgage Bonds, Series "B" due 1971.....	1,000,000
First Mortgage Bonds, 3% Series due 1980.....	1,000,000
First Mortgage Bonds, 3⅝% Series due 1980.....	1,000,000
First Mortgage Bonds, 3⅞% Series due 1980.....	2,000,000
First Mortgage Bonds, 3⅞% Series due 1980.....	3,000,000
First Mortgage Bonds, 3¾% Series due 1985.....	3,500,000
First Mortgage Bonds, 4⅞% Series due 1985.....	3,000,000
First Mortgage Bonds, 4⅞% Series due 1985.....	4,000,000
First Mortgage Bonds, 5⅜% Series due 1990.....	3,000,000
First Mortgage Bonds, 5% Series due 1990.....	4,000,000
First Mortgage Bonds, 4⅞% Series due 1990.....	5,000,000
First Mortgage Bonds, 4½% Series due 1993.....	5,000,000
First Mortgage Bonds, 4⅝% Series due 1995.....	10,000,000
Total	\$49,225,000;

and

WHEREAS, pursuant to the Indenture, the Board of Directors of the Company has provided for the establishment of a new series of bonds of the Company to be known as its "First Mortgage Bonds, 6% Series P Due 1996", the aggregate principal amount of such series not to be limited except as to the limitations upon the issuance of bonds contained in the Indenture, and the form and substance of such bonds and the terms, provisions and conditions thereof to be as set forth and provided in the Indenture as supplemented hereby; and

WHEREAS, the Company desires and has requested the Trustees to join with it in the execution and delivery of this Eighteenth Supplemental Indenture for the purpose of (1) expressly granting and conveying to the Trustees the hereinafter described properties acquired by the Company subsequent to the execution of the Indenture dated as of March 1, 1939 and which are not specifically described therein or in any of the aforementioned supplemental indentures, but which properties, upon the acquisition thereof by the Company, became and