

AFFIDAVIT MADE PURSUANT TO ARTICLE 1438a, VERNON'S ANNOTATED  
REVISED CIVIL STATUTES OF THE STATE OF TEXAS

STATE OF NEW YORK }  
COUNTY OF NEW YORK } ss.:

BEFORE ME, the undersigned authority, on this day personally  
appeared FRED T. WAGNER, affiant, who, being duly sworn, on his oath  
says:

(1) that he is a Senior Vice President of El Paso Natural Gas  
Company;

(2) that the above and foregoing Fifty-sixth Supplemental Inden-  
ture to which this affidavit is annexed is an indenture which by its  
terms subjects to the lien thereof property to be acquired by said  
Company subsequent to the execution by it of said Indenture; and

(3) that said El Paso Natural Gas Company, which executed the  
foregoing Fifty-sixth Supplemental Indenture, owns and operates in  
the State of Texas gas pipe lines for the transportation and sale of  
natural gas to other pipe line companies or to local distribution  
systems, or to municipalities, or to industrial consumers for their own  
use, and is one of the corporations referred to in Section I of Article  
1438a, Vernon's Annotated Revised Civil Statutes of the State of  
Texas.

WITNESS my hand and the seal of said El Paso Natural Gas Com-  
pany, this 9th day of November, 1966.

*Fred T. Wagner*  
Senior Vice President of El Paso  
Natural Gas Company

Subscribed and sworn to before me by said FRED T. WAGNER, this  
9th day of November, 1966, to certify which witness my hand and seal  
of office.

*L. Matt Masterson*  
L. MATT. MASTERSON  
Notary Public, State of New York  
Qualified in Orange County  
Certificate filed in New York County  
Commission Expires March 30, 1968

(NOTE: The foregoing affidavit is included herein to comply with  
the laws of the State of Texas and was executed only on the counter-  
parts of this instrument to be recorded or filed in that State and on a  
limited number of other counterparts.)

