

to the laws of that State, and

WHEREAS, at the close of business on January 30, 1959, said City Bank Farmers Trust Company was converted into a national banking association under the title "First National City Trust Company"; said First National City Trust Company was subsequently merged with First National City Bank, a national banking association, incorporated and existing under the laws of the United States of America, and

WHEREAS, said First National City Bank is Trustee under the above described mortgage and is vested with all of the estates, properties, rights, powers and trusts therein specified, and

WHEREAS, under the terms of said mortgage the Railway Company did covenant and agree that, in case any of the mortgaged property should be released from the lien of said mortgage, any new property acquired by the Railway Company to take the place of any property released should become and be subject to the lien of said indenture as fully as if specifically mortgaged thereby, but if required by the Trustee, the Railway Company would convey the same to the Trustee by appropriate deeds upon the trusts and for the purposes of said indenture, and

WHEREAS, the property hereinafter described was acquired by the Railway Company in exchange for property which was subject to the lien of said General Lien Mortgage, and the Trustee has requested that the Railway Company convey the same to the Trustee by appropriate deed upon the trusts and for the purposes of said indenture, and

WHEREAS, the Railway Company has heretofore made and delivered to the Trustee of said General Lien Mortgage