accepting the appointment as Co-Trustee under said Mortgage in succession to the said R. G. Page, which instrument was recorded in various counties in the States of Oregon and Washington; and

Whereas, said Mortgage, said First and Second Supplemental Indentures and said instrument appointing J. C. Kennedy as Co-Trustee in succession to said R. G. Page were filed for record, and were recorded and indexed, as a mortgage of both real and personal property in the official records of Lane County, State of Oregon, and of Wasco County, State of Oregon, on August 7, 1958, in addition to the recording and indexing recited in prior supplemental indentures, as follows:

| Instrument Mortgage | County | –Reai Property Book or Reel | Mortga Page | ge Records— Instrument Numbered | Mortgage |
|---------------------|---------------|-----------------------------------|----------------|--|--------------------|
| Mortgage | Lane Wasco | Book 90 | -'58M 187 | $\frac{45192}{2473}$ | Indexed Indexed |
| tal Indenture | Lane Wasco | $\mathrm{Book}=90$ | -'58M 400 | $\frac{45193}{2474}$ | Indexed Indexed |
| Second Supplemen- | Waseo | Reel 115— Book 90 | 433 | $\frac{45194}{2475}$ | Indexed Indexed |
| tal Indenture | Lane Wasco | Reel 115 Book 90 | `58M 439 | $\begin{array}{c} 45195 \\ 2476 \end{array}$ | Indexed Indexed |

Wheneas, in addition to the property described in the Mortgage, as heretofore supplemented, the Company has acquired certain other property, rights and interests in property; and

Wheneas the Company has heretofore issued, in accordance with the provisions of the Mortgage, as supplemented, bonds of a series entitled and designated First Mortgage Bonds, 31/8% Series due 1976 (hereinafter called the bonds of the First Series), of which Ten Million Dollars (\$10,000,000) in aggregate principal amount are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, 37/8% Series due 1974 (hereinafter called the bonds of the Second Series), of which Two Million Nine Hundred Forty Thousand Dollars (\$2,940,000) in aggregate principal amount are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, 4% Series due 1974 (hereinafter called the bonds of the Third Series), none of which bonds of the Third Series are now Outstanding; and bonds of a series entitled and designated First Mortgage Bonds, 4%% Series due 1976 (hereinafter called the bonds of the Fourth Series),