

**ARTICLE IV.**

**Company Reserves Right Further to Amend  
Subsection (I) of Section 39.**

SECTION 4. Section 4 of the Fourth Supplemental Indenture, as heretofore amended, is hereby further amended by substituting the words ", Twenty-third or Twenty-fourth Series" for the words "or Twenty-third Series"; and by substituting the words ", Twenty-third and Twenty-fourth Series" for the words "and Twenty-third Series" each time such words occur therein.

**ARTICLE V.**

**Miscellaneous Provisions.**

SECTION 5. Subject to the amendments provided for in this Eighteenth Supplemental Indenture, the terms defined in the Mortgage, as heretofore amended, shall, for all purposes of this Eighteenth Supplemental Indenture, have the meanings specified in the Mortgage, as heretofore amended.

SECTION 6. Section 55 of the Mortgage, as heretofore amended, is hereby further amended by inserting the words "and subject to the provisions of Section 2 of the Eighteenth Supplemental Indenture, dated as of October 1, 1965," after the words "October 1, 1964".

SECTION 7. The Trustees hereby accept the trusts hereby declared, provided, created or supplemented, and agree to perform the same upon the terms and conditions herein and in the Mortgage, as heretofore supplemented, set forth, including the following:

The Trustees shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Eighteenth Supplemental Indenture or for or in respect of the recitals contained herein, all of which recitals are made by the Company solely. Each and every term and condition contained in Article XVII of the Mortgage shall apply to and form part of this Eighteenth Supplemental Indenture with the same force and effect as if the same were herein set forth in full, with such omissions, variations and insertions, if any, as may be