

sand Dollars (\$11,434,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds,  $3\frac{5}{8}\%$  Series due April 1, 1978 (hereinafter called the bonds of the Sixteenth Series), in the aggregate principal amount of Four Million Five Hundred Thousand Dollars (\$4,500,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds,  $3\frac{3}{8}\%$  Series due August 1, 1979 (hereinafter called the bonds of the Seventeenth Series), in the aggregate principal amount of Four Million Nine Hundred Fifty-one Thousand Dollars (\$4,951,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds,  $4\frac{1}{8}\%$  Series due June 1, 1981 (hereinafter called the bonds of the Eighteenth Series), in the aggregate principal amount of Five Million Eight Hundred Forty-nine Thousand Dollars (\$5,849,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds,  $4\frac{1}{8}\%$  Series due October 1, 1982 (hereinafter called the bonds of the Nineteenth Series), in the aggregate principal amount of Six Million One Hundred Fifty-seven Thousand Dollars (\$6,157,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds,  $3\frac{3}{4}\%$  Series due March 1, 1984 (hereinafter called the bonds of the Twentieth Series), in the aggregate principal amount of Eight Million Six Hundred Fifty-nine Thousand Dollars (\$8,659,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds,  $4\frac{3}{8}\%$  Series due May 1, 1986 (hereinafter called the bonds of the Twenty-first Series), in the aggregate principal amount of Fourteen Million Four Hundred Fifty-four Thousand Dollars (\$14,454,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds,  $4\frac{5}{8}\%$  Series due 1993 (hereinafter called the bonds of the Twenty-second Series), in the aggregate principal amount of Thirty Million Dollars (\$30,000,000), all of which are now Outstanding; and bonds of a series entitled and designated First Mortgage Bonds,  $4\frac{5}{8}\%$  Series due 1994 (hereinafter called bonds of the Twenty-third Series), in the aggregate principal amount of Thirty Million Dollars (\$30,000,000), all of which are now Outstanding; and

WHEREAS Section 8 of the Mortgage provides that the form of each series of bonds (other than the First Series) issued thereunder and of