

gate principal amount of Four Million Five Hundred Thousand Dollars (\$4,500,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, 3 $\frac{3}{8}$ % Series due August 1, 1979 (hereinafter called the bonds of the Seventeenth Series), in the aggregate principal amount of Four Million Nine Hundred Fifty-one Thousand Dollars (\$4,951,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, 4 $\frac{1}{8}$ % Series due June 1, 1981 (hereinafter called the bonds of the Eighteenth Series), in the aggregate principal amount of Five Million Eight Hundred Forty-nine Thousand Dollars (\$5,849,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, 4 $\frac{1}{8}$ % Series due October 1, 1982 (hereinafter called the bonds of the Nineteenth Series), in the aggregate principal amount of Six Million One Hundred Fifty-seven Thousand Dollars (\$6,157,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, 3 $\frac{3}{4}$ % Series due March 1, 1984 (hereinafter called the bonds of the Twentieth Series), in the aggregate principal amount of Eight Million Six Hundred Fifty-nine Thousand Dollars (\$8,659,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, 4 $\frac{3}{8}$ % Series due May 1, 1986 (hereinafter called the bonds of the Twenty-first Series), in the aggregate principal amount of Fourteen Million Four Hundred Fifty-four Thousand Dollars (\$14,454,000), all of which are now Outstanding; and bonds of a series entitled and designated First Mortgage Bonds, 4 $\frac{5}{8}$ % Series due 1993 (hereinafter called the bonds of the Twenty-second Series), in the aggregate principal amount of Thirty Million Dollars (\$30,000,000), all of which are now Outstanding; and

WHEREAS Section 8 of the Mortgage provides that the form of each series of bonds (other than the First Series) issued thereunder and of the coupons to be attached to the coupon bonds of such series shall be established by Resolution of the Board of Directors of the Company; that the form of such series, as established by said Board of Directors, shall specify the descriptive title of the bonds and various other terms thereof; and that such series may also contain such provisions not inconsistent with the provisions of the Mortgage, as supplemented, as the Board of Directors may, in its discretion, cause to be inserted therein expressing or referring to the terms and conditions upon which such bonds are to be issued and/or secured under the Mortgage, as supplemented; and