

"The within mentioned Mortgage has been further supplemented and modified by various supplemental indentures, to and including a Forty-ninth Supplemental Indenture, dated as of April 1, 1964. Additional supplemental indentures, further supplementing and/or modifying said Mortgage, may be executed, and additional series of bonds may be created and issued under said Mortgage, without notation hereon with respect to any such action."

Unless any such bond be in the modified form provided for in the second paragraph of this Section, a similar legend may be placed by the Corporate Trustee upon any bonds of the present series, other than Bonds of any of the 1984 Series, issued after the execution and delivery of this Forty-ninth Supplemental Indenture upon exchange or transfer of or in substitution for other bonds of the same series.

Upon the written request at any time of any holder of any bonds of the present series, other than bonds of any of the 1984 Series (whether or not the bonds held by such holder bear the legend hereinabove in this Section provided for), the Company shall promptly cause to be prepared and executed and delivered to the Corporate Trustee for authentication and such Trustee shall authenticate and deliver to such holder, in exchange for the bonds so held by it, and all without charge or expense to such holder, new bonds of the same series, bearing the same appurtenant coupons, if any, as the bonds surrendered in exchange, and in either of the forms provided for in the Original Mortgage or the Supplemental Indenture creating such series, except that said bonds shall be modified to make appropriate reference to or appropriately reflect the modifications of the Original Mortgage effected by indentures supplemental thereto, to and including this Forty-ninth Supplemental Indenture. When any bond of any series shall have been authenticated and delivered in the modified form provided for in this paragraph, all bonds of the same series thereafter authenticated and delivered by the Corporate Trustee for any purpose shall likewise be in such modified form.

SECTION 2. This Forty-ninth Supplemental Indenture is executed and shall be construed as an indenture supplemental to the Original Mortgage as supplemented and/or modified by the First to Forty-eighth Supplemental Indentures, inclusive, and as restated by the Thirtieth Supplemental Indenture, and shall form a part thereof.