

said forms of the bonds of said series, there shall be substituted the word and figures "Second 4.55%" and, in lieu of the figure "5%" wherever the same appears elsewhere in either of said forms, except in the proviso in parentheses immediately following the tabulation of regular redemption prices in each of said forms, there shall be substituted the figures "4.55%"; and

(b) in lieu of the figure "5%" appearing in said form of coupon, there shall be substituted the word and figures "Second 4.55%" and, in lieu of the figures "\$25.00" and the words "Twenty-five Dollars" appearing in said form of coupon, there shall be substituted the figures "\$22.75" and the words and figures "Twenty-two and 75/100 Dollars", respectively.

(5) 4.90% 1984 Series:

(a) in lieu of the figure "5%", wherever the same appears in either of said forms of the bonds of the 5% 1984 Series, except in the proviso in parentheses immediately following the tabulation of regular redemption prices in each of said forms, there shall be substituted the figures "4.90%"; and

(b) in lieu of the figure "5%" appearing in said form of coupon, there shall be substituted the figures "4.90%" and, in lieu of the figures "\$25.00" and the words "Twenty-five Dollars" appearing in said form of coupon, there shall be substituted the figures "\$24.50" and the words and figures "Twenty-four and 50/100 Dollars", respectively.

ARTICLE FOUR.

Miscellaneous Provisions.

Section 1. Upon the presentation to it for such purpose of any of the outstanding bonds of the present series, as defined in the Mortgage, other than a Bond of any of the 1984 Series (unless any such bond be in the modified form provided for in the second paragraph of this Section), the Corporate Trustee may cause to be placed upon such bonds, by stamping, printing or otherwise, the following legend: