

(1) 4.95% 1984 Series:

(a) in lieu of the figure "5%", wherever the same appears in either of said forms of the bonds of the 5% 1984 Series, except in the proviso in parentheses immediately following the tabulation of regular redemption prices in each of said forms, there shall be substituted the figures "4.95%"; and

(b) in lieu of the figure "5%" appearing in the form of coupon for the coupon bonds of the 5% 1984 Series, there shall be substituted the figures "4.95%" and, in lieu of the figures "\$25.00" and the words "Twenty-five Dollars" appearing in said form of coupon, there shall be substituted the figures "\$24.75" and the words and figures "Twenty-four and 75/100 Dollars", respectively.

(2) Second 5% 1984 Series:

In lieu of the figure "5%", wherever the same appears in the title or designation of the 5% 1984 Series in either of said forms of the bonds of said series or in the form of coupon for the coupon bonds of said series, there shall be substituted the word and figure "Second 5%".

(3) 4.55% 1984 Series:

(a) in lieu of the figure "5%", wherever the same appears in either of said forms of the bonds of the 5% 1984 Series, except in the proviso in parentheses immediately following the tabulation of regular redemption prices in each of said forms, there shall be substituted the figures "4.55%"; and

(b) in lieu of the figure "5%" appearing in said form of coupon, there shall be substituted the figures "4.55%" and, in lieu of the figures "\$25.00" and the words "Twenty-five Dollars" appearing in said form of coupon, there shall be substituted the figures "\$22.75" and the words and figures "Twenty-two and 75/100 Dollars", respectively.

(4) Second 4.55% 1984 Series:

(a) in lieu of the figure "5%", wherever the same appears in the title or designation of the 5% 1984 Series in either of