

"the previous regular Sinking Fund payments provided for in Paragraph A of this Section;"

SECTION 5. Section 3J.04 of the Mortgage is hereby modified, effective only when and as provided in Section 7 of this Article Two

(a) by deleting from Paragraph A. of said Section the following words and figures:

"in the amount of \$500,000 in respect of each interest payment date commencing February 1, 1964 and continuing to and including August 1, 1969, in the amount of \$660,000 in respect of each interest payment date commencing February 1, 1970 and continuing to and including August 1, 1971, in the amount of \$340,000 in respect of each of the interest payment dates February 1, 1972 and August 1, 1972, in the amount of \$4,200,000 in respect of each of the interest payment dates February 1, 1973 and August 1, 1973, and in the amount of \$4,300,000 in respect of each of the interest payment dates February 1, 1974 and August 1, 1974 (the latter being the date of maturity of the bonds of the 1974 Series)."

and inserting in lieu thereof the following words and figures:

"in the amount of \$500,000 in respect of the interest payment date February 1, 1964, \$38,000 in respect of each interest payment date commencing August 1, 1964 and continuing to and including August 1, 1969, \$51,000 in respect of each interest payment date commencing February 1, 1970 and continuing to and including August 1, 1971, \$26,000 in respect of each of the interest payment dates February 1, 1972 and August 1, 1972, \$322,000 in respect of each of the interest payment dates February 1, 1973 and August 1, 1973, \$330,000 in respect of the interest payment date February 1, 1974, and \$332,000 in respect of the interest payment date August 1, 1974 (the date of maturity of the bonds of the 1974 Series)."; and

(b) by deleting all that part of clause (c) of Paragraph C of said Section which follows the words "exceeds the sum of" and inserting in lieu thereof the following: