

"the previous regular Sinking Fund payments provided for in Paragraph A of this Section;"

SECTION 4. Section 3L04 of the Mortgage is hereby modified, effective only when and as provided in Section 7 of this Article Two

(a) by deleting from Paragraph A of said Section the following words and figures:

"in the amount of \$450,000 in respect of each interest payment date commencing April 1, 1957 and continuing to and including October 1, 1965, in the amount of \$1,825,000 in respect of each of the interest payment dates April 1, 1966 and October 1, 1966, in the amount of \$2,800,000 in respect of each interest payment date commencing April 1, 1967 and continuing to and including October 1, 1968, in the amount of \$13,225,000 in respect of each interest payment date commencing April 1, 1969 and continuing to and including April 1, 1972, and in the amount of \$16,475,000 in respect of the interest payment date October 1, 1972 (the date of maturity of the bonds of the 1972 Series)."

and inserting in lieu thereof the following words and figures:

"in the amount of \$450,000 in respect of each interest payment date commencing April 1, 1957 and continuing to and including April 1, 1964, \$28,000 in respect of each interest payment date commencing October 1, 1964 and continuing to and including October 1, 1965, \$115,000 in respect of each of the interest payment dates April 1, 1966 and October 1, 1966, \$177,000 in respect of each interest payment date commencing April 1, 1967 and continuing to and including October 1, 1968, \$835,000 in respect of each interest payment date commencing April 1, 1969 and continuing to and including April 1, 1972, and \$1,042,000 in respect of the interest payment date October 1, 1972 (the date of maturity of the bonds of the 1972 Series)."; and

(b) by deleting all that part of clause (c) of Paragraph C of said Section which follows the words "exceeds the sum of" and inserting in lieu thereof the following: