

in respect of the interest payment date August 1, 1968 (the date of maturity of the bonds of the Second 1968 Series).";

and inserting in lieu thereof the following words and figures:

"in the amount of \$2,700,000 in respect of each interest payment date commencing February 1, 1961 and continuing to and including February 1, 1964, \$289,000 in respect of each interest payment date commencing August 1, 1964 and continuing to and including February 1, 1968, and \$307,000 in respect of the interest payment date August 1, 1968 (the date of maturity of the bonds of the Second 1968 Series)."; and

(b) by deleting all that part of clause (c) of Paragraph C of said Section which follows the words "exceeds the sum of" and inserting in lieu thereof the following:

"the previous regular Sinking Fund payments provided for in Paragraph A of this Section;"

SECTION 3. Section 3H.04 of the Mortgage is hereby modified, effective only when and as provided in Section 7 of this Article Two

(a) by deleting from Paragraph A of said Section the following words and figures:

"in the amount of \$5,000,000 in respect of each interest payment date in the year 1964, in the amount of \$6,000,000 in respect of each interest payment date in the years 1965 to 1967, inclusive, and in the amount of \$6,500,000 in respect of each interest payment date in the year 1968.";

and inserting in lieu thereof the following words and figures:

"in the amount of \$505,000 in respect of each interest payment date in the year 1964, \$606,000 in respect of each interest payment date commencing June 15, 1965 and continuing to and including December 15, 1967, \$657,000 in respect of the interest payment date June 15, 1968, and \$660,000 in respect of the interest payment date December 15, 1968."; and

(b) by deleting all that part of clause (c) of Paragraph C of said Section which follows the words "exceeds the sum of" and inserting in lieu thereof the following: