

Eleventh Supplemental Indentures or of the Thirteenth or Fourteenth Supplemental Indentures on the basis of waivers of the right to the authentication and delivery of bonds or otherwise, it shall be deemed that a credit has been taken under the Mortgage on the basis thereof.

Any bonds issued under the Mortgage, delivered to, deposited with or purchased or redeemed by, the Corporate Trustee pursuant to the provisions of this Section, shall forthwith be cancelled by the Corporate Trustee.

### **ARTICLE III.**

#### **Replacement Fund Covenant — Other Related Provisions of the Mortgage — Dividend Covenant.**

SECTION 10. Section 39 of the Mortgage, as heretofore amended, is hereby further amended by inserting the words "Twenty-first Series, Twentieth Series, Nineteenth Series, Eighteenth Series, Seventeenth Series, Sixteenth Series, Fifteenth Series" before the words "Fourteenth Series" each time such words appear in said Section 39.

Clauses (d) and (e) of subsection (II) of Section 4 of the Mortgage, as heretofore amended, clause (6) and clause (e) of Section 5 of the Mortgage, as heretofore amended, and Section 29 of the Mortgage, as heretofore amended, are hereby further amended by inserting the words "Twenty-first Series, Twentieth Series, Nineteenth Series, Eighteenth Series, Seventeenth Series, Sixteenth Series, Fifteenth Series", before the words "Fourteenth Series" each time such words appear therein.

### **ARTICLE IV.**

#### **Company Reserves Right Further to Amend Subsection (I) of Section 39.**

SECTION 11. Section 4 of the Fourth Supplemental Indenture, as heretofore amended, is hereby further amended by substituting the words " , Fourteenth, Fifteenth, Sixteenth, Seventeenth, Eighteenth, Nineteenth, Twentieth or Twenty-first Series" for the words "or Fourteenth Series"; and by substituting the words " , Fourteenth,