

vided in Section 52 of the Mortgage, in which event notice shall be given by mailing, the first publication, or mailing, as the case may be, to be at least thirty (30) days prior to the date fixed for redemption, at the following Redemption Prices expressed in percentages of the principal amount of the bonds to be redeemed:

#### REDEMPTION PRICES

If redeemed during twelve months' period ending the last day of February,

|           |         |           |         |
|-----------|---------|-----------|---------|
| 1964..... | 104.08% | 1975..... | 101.84% |
| 1965..... | 103.88% | 1976..... | 101.64% |
| 1966..... | 103.68% | 1977..... | 101.43% |
| 1967..... | 103.47% | 1978..... | 101.23% |
| 1968..... | 103.27% | 1979..... | 101.02% |
| 1969..... | 103.06% | 1980..... | 100.82% |
| 1970..... | 102.86% | 1981..... | 100.62% |
| 1971..... | 102.66% | 1982..... | 100.41% |
| 1972..... | 102.45% | 1983..... | 100.21% |
| 1973..... | 102.25% | 1984..... | 100.00% |
| 1974..... | 102.04% |           |         |

in each case, together with accrued interest to the date fixed for redemption.

(II) Bonds of the Twentieth Series shall also be redeemable in whole at any time, or in part from time to time, prior to maturity, upon like notice, by the application of cash deposited with the Corporate Trustee pursuant to the provisions of Section 9 hereof for the sinking fund for bonds of that series at 102.9159% of the principal amount thereof, or at the redemption price set forth in subdivision (I) of this Section at the time applicable, whichever is less, together, in either case, with accrued interest to the date fixed for redemption.

SECTION 7. There shall be a series of bonds designated "4 $\frac{3}{8}$ % Series due May 1, 1986" (herein sometimes referred to as the "Twenty-first Series"), each of which shall also bear the descriptive title First Mortgage Bond, and the form thereof and of any appurtenant coupons, which shall be established by Resolution of the Board of Directors of