

day before each interest payment date commencing May 1, 1965 (that is, on or before April 30, 1965 and October 31, 1965 and on or before each April 30 or October 31 thereafter, as the case may be, each said date being sometimes referred to herein as a "Sinking Fund payment date"), a Sinking Fund payment which shall be in the amount of \$500,000 in respect of each Sinking Fund payment date in the years 1965 to 1972, inclusive, and in the amount of \$1,100,000 in respect of each Sinking Fund payment date in the years 1973 to 1982, inclusive.

B. In the event that the Certificate of Available Gas Supply filed by the Company with the Corporate Trustee on or before any June 15, pursuant to the provisions of Section 5 of this Article Two, shall be a Certificate B (specifying a date prior to November 1, 1982 as the date of exhaustion of the Company's available gas supply), then the amount of the Sinking Fund payment to be made by the Company on each of the two next succeeding Sinking Fund payment dates, as specified in Paragraph A of this Section, shall be increased by a sum (rounded out to the next highest \$1,000) which bears the same proportion to the total of the Sinking Fund payments provided to be made under said Paragraph A on or after the date of exhaustion specified in said Certificate B (less the aggregate of the amounts, if any, by which the Sinking Fund payments for any Sinking Fund payment dates occurring prior to such June 15 shall have been increased pursuant to this Paragraph B, but only to the extent that the bonds of the 1982 Series retired through the application of such increases in Sinking Fund payments shall not have been utilized as a credit against any subsequent Sinking Fund payment occurring prior to such June 15) that the Sinking Fund payment to be made on such Sinking Fund payment date as set forth in said Paragraph A bears to the aggregate of the Sinking Fund payments specified in said Paragraph A for all Sinking Fund payment dates occurring after such June 15 and prior to the date of exhaustion specified in said Certificate B; provided, however, that if the Certificate of Available Gas Supply filed by the Company with the Corporate Trustee pursuant to Section 5 of this Article Two in the year 1964 shall be a Certificate B and the Certificate of Available Gas Supply so filed in the year 1965 shall be a Certificate A, then only