

ARTICLE III.

Replacement Fund Covenant—Other Related Provisions of the Mortgage—Dividend Covenant.

SECTION 3. Section 39 of the Mortgage, as heretofore amended, is hereby further amended by inserting the words "Fourteenth Series," before the words "Thirteenth Series" each time such words appear in said Section 39.

Clauses (d) and (e) of subsection (II) of Section 4 of the Mortgage, as heretofore amended, clause (6) and clause (e) of Section 5 of the Mortgage, as heretofore amended, and Section 29 of the Mortgage, as heretofore amended, are hereby further amended by inserting the words "Fourteenth Series," before the words "Thirteenth Series" each time such words appear therein.

ARTICLE IV.

Company Reserves Right Further to Amend Subsection (I) of Section 39.

SECTION 4. Section 4 of the Fourth Supplemental Indenture, as heretofore amended, is hereby further amended by substituting the words ", Thirteenth or Fourteenth Series" for the words "or Thirteenth Series"; and by substituting the words ", Thirteenth and Fourteenth Series" for the words "and Thirteenth Series" each time such words occur therein.

ARTICLE V.

Amendment of Certain Provisions of the Mortgage, as Supplemented.

SECTION 5. Upon the filing of this Fourteenth Supplemental Indenture for record in all counties in which the Mortgaged and Pledged Property is located and until a further indenture or indentures supplemental to the Mortgage shall be executed and delivered by the Company to the Trustees pursuant to authorization by the Board of Directors of the Company and filed for record in all counties in which the Mortgaged and Pledged Property is located, providing a later date or dates for the purposes for which a date is provided in this Section, the date on which the last installment or portion of the indebtedness secured