

AFFIDAVIT MADE PURSUANT TO ARTICLE 1438a, VERNON'S ANNOTATED
REVISED CIVIL STATUTES OF THE STATE OF TEXAS

STATE OF NEW YORK }
COUNTY OF NEW YORK } ss.:

BEFORE ME, the undersigned authority, on this day personally
appeared ARNOLD R. LaFORCE, affiant, who, being duly sworn, on his
oath says:

- (1) that he is a Vice President of El Paso Natural Gas Company;
- (2) that the above and foregoing Thirty-ninth Supplemental Indenture to which this affidavit is annexed is an indenture which by its terms subjects to the lien thereof property to be acquired by said Company subsequent to the execution by it of said Indenture; and
- (3) that said El Paso Natural Gas Company, which executed the foregoing Thirty-ninth Supplemental Indenture, owns and operates in the State of Texas gas pipe lines for the transportation and sale of natural gas to other pipe line companies or to local distribution systems, or to municipalities, or to industrial consumers for their own use, and is one of the corporations referred to in Section 1 of Article 1438a, Vernon's Annotated Revised Civil Statutes of the State of Texas.

WITNESS my hand and the seal of said El Paso Natural Gas Company, this 6th day of October, 1961.

Arnold R. LaForce
Vice President of El Paso
Natural Gas Company

Subscribed and sworn to before me by said Arnold R. LaForce, this 6th day of October, 1961, to certify which witness my hand and seal of office.

Bernard A. Gunn
BERNARD A. GUNN
Notary Public, State of New York
No. 03-1604800
Qualified in Bronx County
Cert. filed with N. Y. County Clerk
Term Expires March 30, 1963