

Indenture, in the gas compressor plant-unit at the Company's Vealmoor Plant in Howard County, Texas, making a total of 2,120 rated horsepower of compressor engine capacity in said Plant; and";

(g) by changing clause (c) of subdivision (23) of said Part I to read as follows:

"(c) the addition and modification of facilities for the processing of natural gasoline and other liquefied hydrocarbon products in the Company's Wingate Fractionating Plant in McKinley County, New Mexico, so as to increase the rated inlet capacity of said Plant by approximately 401,000 gallons per day, making a total rated inlet capacity for said Plant of approximately 936,000 gallons per day, and the addition of other liquid products fractionating facilities and storage and loading facilities at said Plant;";

(h) by changing clause (c) of subdivision (23) of said Part I to read as follows:

"(c) the addition of a new plant-unit for the processing of natural gasoline and other liquefied hydrocarbon products at the Company's Lea County Plant No. 5 in Lea County, New Mexico, so as to increase the rated inlet capacity of said Plant by approximately 314,000 gallons per day, making a total rated inlet capacity for said Plant of approximately 456,000 gallons per day."; and

(i) by deleting in its entirety subdivision (36) of said Part I, without, however, changing the numbering of the remaining subdivisions of said Part I (being subdivisions (37) to (42), both inclusive).

SECTION 22. Except as herein modified, the provisions of the Mortgage are in all respects confirmed.

ARTICLE TWO.

Miscellaneous Provisions.

SECTION 1. Upon the presentation to it for such purpose of any of the outstanding bonds of the present series, as defined in the Mortgage (unless any such bond be in the modified form provided for in