

tion, amendment, replacement or supplement does not, by its terms or by reason of the amount of gas purchased or sold thereunder, come within the descriptions set forth in sub-clause (2) of Granting Clause Third or sub-clause (2) of Granting Clause Fourth of this Indenture),”.

SECTION 20. Section 12.01 of the Mortgage is hereby modified

(a) by striking out the words “including, if more than one series of bonds shall be at the time outstanding, not less than two-thirds in principal amount of each series affected”, appearing in the first paragraph of said Section, and inserting in lieu thereof the following:

“including (i) not less than two-thirds in principal amount of each prior series, as hereinafter defined, then outstanding and affected by such modification or alteration, and (ii) in case one or more but less than all of the series of bonds then outstanding, whether prior series or subsequent series, as hereinafter defined, are affected by such modification or alteration, not less than two-thirds in principal amount of each subsequent series then outstanding and affected thereby”; and

(b) by inserting before the last sentence of the first paragraph of said Section the following:

“As used in this Section 12.01, the term ‘prior series’ means all series of bonds the initial bonds of which were issued prior to September 15, 1961 and the term ‘subsequent series’ means all series of bonds the initial bonds of which were issued on or after September 15, 1961.”

SECTION 21. Part I of Article Three of the Twenty-sixth Supplemental Indenture is hereby modified as follows:

(a) by changing the words “as supplemented and modified by this Twenty-sixth Supplemental Indenture,” appearing in the parentheses in the portion of said Part I preceding subdivision (1) of said Part I, to read as follows:

“as supplemented and modified by this Twenty-sixth Supplemental Indenture, by the Thirty-first Supplemental Indenture dated December 31, 1959 and by the Thirty-ninth Supplemental Indenture dated as of September 15, 1961,”;