

and appurtenances thereto, gas wells and appurtenances thereto, and buildings, structures and equipment, installed thereon (except in each case as to properties which at the date of such opinion have been released or disposed of pursuant to the terms of this Indenture), and to maintain the lien of this Indenture on the right, title and interest of the Company under, in and to the contracts assigned to and pledged with the Trustees hereunder, and reciting the details of such action, or (ii) stating that in the opinion of such counsel no such action is necessary to maintain such lien. Such counsel may make reference to opinions previously rendered to the Trustees, or either of them, in which are set forth pertinent details of the actions taken.

The requirements of this Section as to filing and recording shall be deemed to be complied with if any opinion of counsel required by this Section shall state that this Indenture or the supplemental indenture or other instrument in question has been deposited for recording and/or filing in each public office in which it is required to be recorded and/or filed and that, in the opinion of such counsel, such deposit in itself constitutes notice of such instrument and no further action need be taken by the Company to make effective the lien created thereby."

SECTION 17. Section 7.08 of the Mortgage is hereby modified by changing the figure "\$50,000,000", wherever the same occurs in subdivision (c) of said Section, to "\$75,000,000".

SECTION 18. Section 7.20 of the Mortgage is hereby modified by adding at the end of said Section a new paragraph reading as follows:

"Unless an event of default shall have happened and be continuing, the Company shall be entitled to collect and retain all sums due under, and to receive and dispose of all gas deliverable under, any of the contracts subject to the lien hereof and to require and enforce the performance of any and all such contracts, without further consent of or action by the Trustees, or either of them, but the Trustees shall, if the Company shall so request in an application of the Company filed with the Corporate Trustee, deliver to the Company suitable orders in favor of the Company or its nominee or nominees for the payment of all sums, the delivery of all gas and the performance of all acts