

tracts assigned to and pledged with the Trustees hereunder, and that it will furnish to the Corporate Trustee

(a) promptly after the execution and delivery of each such supplemental indenture or other instrument, an opinion of counsel either stating that in the opinion of such counsel

(i) such supplemental indenture or other instrument has been properly recorded and filed so as to make effective the lien intended to be created thereby on real estate and interests therein (including rights of way as defined in Section 1.09) specifically described in such supplemental indenture or other instrument and on gas leasehold estates (whether or not real estate or interests therein) specifically described in such supplemental indenture or other instrument, and pipe lines and appurtenances thereto, gas wells and appurtenances thereto, and buildings, structures and equipment, installed thereon (except in each case as to properties which at the date of such opinion have been released or disposed of pursuant to the terms of this Indenture), and

(ii) all necessary notices of assignment have been duly filed or recorded in order to make effective the lien intended to be created by such supplemental indenture or other instrument on the right, title and interest of the Company under, in and to any contracts assigned to and pledged with the Trustees by such supplemental indenture or other instrument,

and reciting the details of such action, or stating that in the opinion of such counsel no such action is necessary to make such lien effective; and

(b) on or before July 1 of each year, beginning with the year 1962, an opinion of counsel either (i) stating that in the opinion of such counsel such action has been taken with respect to the recording, filing, re-recording and refiling of this Indenture and of each such supplemental indenture or other instrument, or of notices of assignment, as is necessary to maintain the lien of this Indenture as a mortgage on real estate and interests therein (including rights of way as defined in Section 1.09) specifically described in this Indenture or any such supplemental indenture or other instrument and on gas leasehold estates (whether or not real estate or interests therein) specifically described in this Indenture or any such supplemental indenture or other instrument, and pipe lines