

of the Twenty-sixth Supplemental Indenture hereto", appearing in subdivision (1) of said Section, to read as follows:

"as described generally in Part I of Article Three of the Twenty-sixth Supplemental Indenture hereto, as modified by the Thirty-ninth Supplemental Indenture hereto".

SECTION 14. Section 6E.05 of the Mortgage is hereby modified

(a) by deleting from subdivision (4) of the first paragraph of said Section the parenthetical phrase reading as follows:

"(good title to the Company's undivided interest in the Westlake properties and in the Wilshire properties described generally in subdivisions (32) and (33), respectively, of Part I of Article Three of the Twenty-sixth Supplemental Indenture, which properties in each instance are owned jointly by the Company and one or more other parties, being deemed good title for purposes of this Section provided that there exists as to such Westlake properties and as to such Wilshire properties, respectively, an operating agreement executed by the joint owners thereof covering the maintenance and operation of such properties which in the opinion of counsel is legal and valid)"; and

(b) by changing the words "that such leases are not terminable by reason of the bankruptcy, insolvency or receivership of the Company or the foreclosure of a mortgage thereon provided there is no default in the payment of rentals or the performance of the other obligations of the Company thereunder;", appearing in the second paragraph of said Section, to read as follows:

"that such leases are not terminable by the lessors by reason of the bankruptcy, insolvency or receivership of the Company or the foreclosure of a mortgage thereon provided rentals thereunder are continued to be paid currently and the other obligations of the Company as lessee thereunder are continued to be performed currently and as required by the terms thereof;"

SECTION 15. Section 7.03 of the Mortgage is hereby modified

(a) by striking out the parenthetical phrase "(other than excepted property, and other than property which consistently