

attributable to the Company's gas leasehold estates covering such proven gas acreage", appearing in subdivision (f) of the second paragraph of said Section, to read as follows:

"either (i) the value in his opinion of the gas reserves in place attributable to the Company's gas leasehold estates covering the certified proven gas acreage, as defined in Section 1.13B, in such field as of the determination date set forth in said certificate of the Company or (ii) that in his opinion the value of such gas reserves is not less than a minimum value specified in his certificate, and the value in his opinion of all gas, if any, withdrawn from the gas reserves attributable to the Company's gas leasehold estates covering such certified proven gas acreage".

SECTION 11. Section 6E.01 of the Mortgage is hereby modified by changing the words "as described generally in Part I of Article Three of the Twenty-sixth Supplemental Indenture", appearing in the first paragraph of said Section, to read as follows:

"as described generally in Part I of Article Three of the Twenty-sixth Supplemental Indenture, as modified by the Thirtieth Supplemental Indenture".

SECTION 12. Section 6E.03 of the Mortgage is hereby modified by deleting from clause (iii) of subdivision (3) of the second paragraph of said Section the parenthetical phrase reading as follows:

"(good title to the Company's undivided interest in the Westlake properties and in the Wilshire properties described generally in subdivisions (32) and (33), respectively, of Part I of Article Three of the Twenty-sixth Supplemental Indenture, which properties respectively are owned jointly by the Company and one or more other parties, being deemed good title for purposes of this Section provided that there exists as to such Westlake properties or as to such Wilshire properties, as the case may be, an operating agreement executed by the joint owners thereof covering the maintenance and operation of such properties which in the opinion of counsel is legal and valid)".

SECTION 13. Section 6E.04 of the Mortgage is hereby modified by changing the words "as described generally in Part I of Article Three