

(c) by changing clause (4) of subdivision (c) of the second paragraph of said Section to read as follows:

“(4) in the event that any such bondable additions (other than gas production property and retired property) consist of facilities (other than those of the character described in clause (iii) of the first paragraph of Section 1.09) located on lands held by the Company under leases of private property or under leases or permits from federal, state, municipal or other public authorities or covering any Indian lands, that such leases of private property expire (or are renewable at the option of the Company for terms expiring) not earlier than the maturity of the latest maturing bonds issued and outstanding hereunder or then being applied for; that the Company has good title, subject only to permitted encumbrances, to the leasehold estates created by all such leases, whether of private property or from federal, state, municipal or other public authorities or covering Indian lands; that such leases and leasehold estates are free from any deficiencies of title or prior liens or encumbrances (other than deficiencies, liens or encumbrances constituting permitted encumbrances) affecting the same, whether relating to the lessor's title to the property covered by such leasehold estates or to such leasehold estates themselves; that such leases are not terminable by the lessors by reason of the bankruptcy, insolvency or receivership of the Company or the foreclosure of a mortgage thereon provided rentals thereunder are continued to be paid currently and the other obligations of the Company as lessee thereunder are continued to be performed currently and as required by the terms thereof; that such leasehold estates and the rights granted by such permits are, or upon the execution and delivery to the Corporate Trustee of specified instruments of conveyance, assignment or transfer will be, subject to the lien of this Indenture, subject only to permitted encumbrances; that all recordation, filing and giving of notice, if any, required in order to protect the lien of this Indenture upon such leasehold estates and the rights granted by such permits and upon such bondable additions (other than the recordation and filing of specified instruments of conveyance, assignment or transfer for the purpose of subjecting the same to the lien of this Indenture) have been duly effected; that such leases and permits are good and valid; and that such leases and permits conform with the requirements of the