

in place attributable to such gas leasehold estates, as determined by an independent geologist as of a date not more than ninety days", and inserting in lieu thereof the following:

"unless the gas reserves in place attributable to the certified proven gas acreage in such field, as determined by an independent geologist as of a date not more than 120 days"; and

(c) by striking out in its entirety the last paragraph of said Section and inserting in lieu thereof a new paragraph reading as follows:

"The determination of what constitutes a field for purposes of this Section shall be made by the independent geologist making the determination provided for in (B) above."

SECTION 9. Section 1.21 of the Mortgage is hereby modified by inserting in said Section, immediately after the second paragraph thereof, a new paragraph reading as follows:

"Any opinion of counsel hereunder as to title to property or the lien of this Indenture or related matters may be based, in whole or in part, on an opinion of other counsel (provided that in such case such opinion of counsel hereunder shall state that in the opinion of the signer thereof such other counsel is one upon whom it is proper to rely, and a copy of the opinion of such other counsel is or shall have been furnished to the Trustees)."

SECTION 10. Section 4.03 of the Mortgage is hereby modified

(a) by changing clause (2) of subdivision (a) of the second paragraph of said Section to read as follows:

"(2) that the Company has made gas production expenditures, as defined in Section 1.13A, describing in such certificate or an exhibit thereto (separately as to each field, and by reference to the appropriate division or subdivision of the Company's property accounts or to a certificate covering certified proven gas acreage, as defined in Section 1.13B, previously filed with the Corporate Trustee, or in such further reasonable detail, if any, as the Corporate Trustee may require) the proven gas acreage in respect of which such expenditures were made and the gas production property acquired or constructed through such expenditures, stating that such proven gas