

any of the foregoing operations, and all buildings, improvements and fixtures thereon and all equipment, furnishings, materials and supplies therein.

"The term 'metallic and mineral properties' shall not include, however, (a) any building, warehouse or other structure not maintained or used solely in connection with the administration, operation or maintenance of properties or the conduct of operations of the character described in the next preceding paragraph of this Section; or (b) any property of the character described in the next preceding paragraph of this Section which at the date of the execution and delivery of the Forty-first Supplemental Indenture hereto is subject to the lien of this Indenture unless and until such property shall have been released from the lien of this Indenture in accordance with the applicable provisions hereof."

SECTION 3. Section 7.11 of the Mortgage is hereby modified by changing the first sentence of the second paragraph of said Section to read as follows:

"The foregoing provisions of this Section shall have no application to provision for depreciation and depletion of gas production properties or to charges for depreciation or provision for depreciation and depletion in respect of oil, by-product and petro-chemical properties or metallic or mineral properties or other properties not subject to the lien of this Indenture, and references in this Section to amounts recorded in fixed property accounts of the Company and its subsidiaries shall not include any amounts so recorded in respect of gas production properties or oil, by-product and petro-chemical properties or metallic or mineral properties or other properties not subject to the lien of this Indenture."

SECTION 4. Except as herein modified, the provisions of the Mortgage are in all respects confirmed.

ARTICLE TWO.

Miscellaneous Provisions.

SECTION 1. Upon the presentation to it for such purpose of any of the outstanding bonds of the present series, as defined in the Mortgage (unless any such bond be in the modified form provided for in