

Series	Amount Issued	Amount Outstanding
3% Series due 1966	\$ 36,000,000	\$ 9,700,000
Second 3% Series due 1966	15,000,000	4,435,000
3 $\frac{1}{4}$ % Series due 1968	36,000,000	14,370,000
3 $\frac{1}{4}$ % Series due 1964	24,000,000	4,995,000
Second 3 $\frac{1}{4}$ % Series due 1964	12,000,000	3,780,000
3 $\frac{1}{4}$ % Series due 1965	28,000,000	11,340,000
3 $\frac{5}{8}$ % Series due 1967	14,000,000	6,600,000
3 $\frac{3}{4}$ % Series due 1968	65,000,000	38,000,000
4 $\frac{1}{8}$ % Series due 1968	120,000,000	80,000,000
3 $\frac{3}{4}$ % Series due 1972	132,000,000	127,500,000
4% Series due 1974	30,000,000	27,680,000
4 $\frac{1}{2}$ % Series due 1974	55,000,000	50,740,000
5 $\frac{3}{8}$ % Series due 1975	60,000,000	53,000,000
4 $\frac{1}{4}$ % Series due 1975	93,200,000	93,200,000
4 $\frac{3}{8}$ % Series due 1977	35,000,000	35,000,000
5% Series due 1977	35,000,000	32,000,000
5 $\frac{1}{2}$ % Series due 1980	60,000,000	60,000,000

WHEREAS, the Company desires to supplement and modify the Mortgage in certain respects, and to that end the Company desires to make, execute and deliver to the Trustees, and has requested the Trustees to join in the execution of, a supplemental indenture in the form hereof; and

WHEREAS, the holders of not less than two-thirds in principal amount of each series of the bonds outstanding under the Mortgage on the date of the execution and delivery hereof have consented in writing to the execution and delivery of this Thirty-ninth Supplemental Indenture and the modifications of the Mortgage effected hereby, and the execution, acknowledgment and delivery of this Thirty-ninth Supplemental Indenture have been duly authorized by the Company; and

WHEREAS, all conditions and requirements necessary to authorize the execution, acknowledgment and delivery of this Thirty-ninth Supplemental Indenture and duly and legally to effect the modifications of the Mortgage provided for in this Thirty-ninth Supplemental Indenture and to make the Mortgage, as supplemented and modified by this