

Series due 1982 (hereinafter called the bonds of the Third Series), in the aggregate principal amount of Twelve Million Five Hundred Thousand Dollars (\$12,500,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, $3\frac{3}{4}\%$ Series due September 1, 1982 (hereinafter called the bonds of the Fourth Series), in the aggregate principal amount of Seven Million Five Hundred Thousand Dollars (\$7,500,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, $3\frac{3}{8}\%$ Series due 1984 (hereinafter called the bonds of the Fifth Series), in the aggregate principal amount of Eight Million Dollars (\$8,000,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, $3\frac{1}{2}\%$ Series due August 1, 1984 (hereinafter called the bonds of the Sixth Series), in the aggregate principal amount of Thirty Million Dollars (\$30,000,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, $3\frac{5}{8}\%$ Series due 1985 (hereinafter called the bonds of the Seventh Series), in the aggregate principal amount of Ten Million Dollars (\$10,000,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, $5\frac{3}{8}\%$ Series due 1987 (hereinafter called the bonds of the Eighth Series), in the aggregate principal amount of Twelve Million Dollars (\$12,000,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, $5\frac{3}{4}\%$ Series due September 1, 1987 (hereinafter called the bonds of the Ninth Series), in the aggregate principal amount of Twenty Million Dollars (\$20,000,000), all of which are now Outstanding; bonds of a series entitled and designated First Mortgage Bonds, $4\frac{1}{4}\%$ Series due 1988 (hereinafter called the bonds of the Tenth Series), in the aggregate principal amount of Fifteen Million Dollars (\$15,000,000), all of which are now Outstanding; and bonds of a series entitled and designated First Mortgage Bonds, $4\frac{3}{8}\%$ Series due July 1, 1988 (hereinafter called the bonds of the Eleventh Series), in the aggregate principal amount of Twenty Million Dollars (\$20,000,000), all of which are now Outstanding; and

WHEREAS Section 8 of the Mortgage provides that the form of each series of bonds (other than the First Series) issued thereunder and of the coupons to be attached to the coupon bonds of such series shall be established by Resolution of the Board of Directors of the Company; that the form of such series, as established by said Board of Directors, shall specify the descriptive title of the bonds and various other terms