

sonal property created by the Mortgage, as supplemented, in the states of Oregon and Washington and in any states other than California, Wyoming, Idaho and Montana shall secure all such principal debt or obligation and such other amounts as may now or hereafter from time to time be Outstanding under the Mortgage, as supplemented, without limitation as to the aggregate amount thereof. Upon the execution, delivery and filing for record of such indenture or indentures supplemental to the Mortgage increasing or decreasing the amount of Future Mortgage Debt which may be secured by the California Chattel Lien, the Wyoming Chattel Lien, the Idaho Lien and the Montana Lien, the amount of Future Mortgage Debt which may be secured by said liens shall be the amount stated in the last such indenture supplemental hereto. No such indenture shall decrease the amount of Future Mortgage Debt which may be secured by said liens to an amount less than the amount of such Future Mortgage Debt then secured by said liens.

## ARTICLE II.

### MISCELLANEOUS PROVISIONS.

SECTION 2. Subject to the amendments provided for in this Twelfth Supplemental Indenture, the terms defined in the Mortgage, as heretofore amended, shall, for all purposes of this Twelfth Supplemental Indenture, have the meanings specified in the Mortgage, as heretofore amended.

SECTION 3. The Trustees hereby accept the trusts hereby declared, provided, created or supplemented, and agree to perform the same upon the terms and conditions herein and in the Mortgage, as heretofore supplemented, set forth, including the following:

The Trustees shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Twelfth Supplemental Indenture or for or in respect of the recitals contained herein, all of which recitals are made by the Company solely. Each and every term and condition contained in Article XVII of the Mortgage shall apply to and form part of this Twelfth Supplemental Indenture with the same force and effect as if the same were herein set forth in full, with such omissions, variations and insertions, if any, as may be