

The maturity date of the principal of this bond has been extended, with the consent of the holder thereof, to March 1, 1971, pursuant to a Supplemental Indenture dated as of March 1, 1961.

The Railway Company hereby covenants and agrees to pay the principal sum of said \$54,710,000 of Bonds on said March 1, 1971, or on such earlier date as the same shall become due and payable under the terms of the Indenture dated March 1, 1911 as modified and amended by this Supplemental Indenture, and duly and punctually to pay interest on said Bonds, at its office or agency in the City of New York, at the rate of 4% per annum, semiannually, on the first day of March and the first day of September in each year until payment of the principal thereof.

3. Upon delivery of said \$54,710,000 principal amount of Bonds to the Trustee for endorsement of such legend thereon, the Trustee shall so endorse and return said Bonds to the respective registered owners thereof.

4. Except as modified and amended by this Supplemental Indenture and said endorsement, all the provisions of the Indenture and all of the rights and obligations of the Railway Company and all of the rights and duties of the Trustee and all of the rights of the holders of said \$54,710,000 principal amount of Bonds as stated in the Indenture and said Bonds shall continue in full force and effect.

5. The recitals herein, other than those relating to the Trustee, are made by the Railway Company and the Trustee