

The holders of all of said \$54,710,000 principal amount of Bonds have consented to the execution and delivery of this Supplemental Indenture and have agreed to present their bonds for endorsement as herein provided.

The Railway Company has heretofore filed with the Interstate Commerce Commission its application for authority to extend the maturity date of said \$54,710,000 principal amount of Bonds to March 1, 1971 and the Interstate Commerce Commission has authorized the extension of the maturity of said Bonds to March 1, 1971.

NOW, THEREFORE, the parties agree as follows:

1. The Railway Company contemporaneously with the execution hereof has surrendered to the Trustee for cancellation Bond No. 3 of said First Mortgage Gold Bonds dated September 1, 1912, in the principal amount of \$6,290,000, heretofore held by the Railway Company in its treasury.

2. The Indenture is hereby modified and amended to provide that the maturity date for payment of the principal of the \$54,710,000 principal amount of Bonds now outstanding in the hands of others than the Railway Company shall be extended for ten years from March 1, 1961, the maturity date stated in the Indenture and in said Bonds, to March 1, 1971, such extension of the maturity thereof to be evidenced by a legend, to be endorsed by the Trustee on said Bonds, reading as follows: