

Supplemental Indenture in an amount not to exceed Five Hundred Million Dollars (\$500,000,000) in the aggregate. All Future Mortgage Debt so made shall be secured by the Mortgage, as supplemented, *pari passu* with, and to the same extent and with the same priority as, the amount to date advanced on the security of the Mortgage and represented by bonds presently Outstanding, namely, One Hundred and Seventy-three Million Dollars (\$173,000,000); *provided, however*, that the principal debt or obligation which may be secured by any mortgages of real property created by the Mortgage, as supplemented, in the states of Oregon, Washington and Wyoming and in any states other than Idaho and Montana, or any mortgages of personal property created by the Mortgage, as supplemented, in the states of Oregon and Washington and in any states other than Idaho, Montana and Wyoming, shall not be limited or in any manner related to said sum of Five Hundred Million Dollars (\$500,000,000) stated above with respect to Future Mortgage Debt which may be secured by the Wyoming Chattel Lien, the Idaho Lien and the Montana Lien (or to any other amount stated in a further indenture or indentures supplemental hereto, hereafter executed, delivered and filed for record as provided for in Section 5 of the Fifth Supplemental Indenture), it being the intent hereof that any mortgage of real property in the states of Oregon, Washington and Wyoming and in any states other than Idaho and Montana created by the Mortgage, as supplemented, and any mortgages of personal property created by the Mortgage, as supplemented, in the states of Oregon and Washington and in any states other than Wyoming, Idaho and Montana shall secure all such principal debt or obligation and such other amounts as may now or hereafter from time to time be Outstanding under the Mortgage, as supplemented, without limitation as to the aggregate amount thereof. Upon the execution, delivery and filing for record of such indenture or indentures supplemental to the Mortgage increasing or decreasing the amount of Future Mortgage Debt which may be secured by the Wyoming Chattel Lien, the Idaho Lien and the Montana Lien, the amount of Future Mortgage Debt which may be secured by said liens shall be the amount stated in the last such indenture supplemental hereto. No such indenture shall decrease the amount of Future Mortgage Debt which may be secured by said liens to an amount less than the amount of such Future Mortgage Debt then secured by said liens.