

Clauses (d) and (e) of subsection (II) of Section 4 of the Mortgage, as heretofore amended, clause (6) and clause (e) of Section 5 of the Mortgage, as heretofore amended, and Section 29 of the Mortgage, as heretofore amended, are hereby further amended by inserting the words "Twelfth Series," before the words "Eleventh Series" each time such words appear therein.

ARTICLE IV.

Company Reserves Right Further to Amend Subsection (I) of Section 39.

SECTION 4. Section 4 of the Fourth Supplemental Indenture, as heretofore amended, is hereby further amended by substituting the words ", Eleventh or Twelfth Series" for the words "or Eleventh Series"; and by substituting the words ", Eleventh and Twelfth Series" for the words "and Eleventh Series" each time such words occur therein.

ARTICLE V.

Amendment of Certain Provisions of the Mortgage, as Supplemented.

SECTION 5. Upon the filing of this Eleventh Supplemental Indenture for record in all counties in which the Mortgaged and Pledged Property is located and until a further indenture or indentures supplemental to the Mortgage shall be executed and delivered by the Company to the Trustees pursuant to authorization by the Board of Directors of the Company and filed for record in all counties in which the Mortgaged and Pledged Property is located, increasing or decreasing the amount of future advances to the Company or future obligations payable by the Company (herein called Future Mortgage Debt) which may be secured by the chattel mortgage created by the Mortgage, as supplemented, in the State of Wyoming (herein called the Wyoming Chattel Lien) and the mortgages of real and personal property created by the Mortgage, as supplemented, in the states of Idaho and Montana (herein called, respectively, the Idaho Lien and the Montana Lien), the Wyoming Chattel Lien, the Idaho Lien and the Montana Lien may secure Future Mortgage Debt to be incurred after the date of this Eleventh