

power of eminent domain or as the proceeds of insurance policies deposited with or paid to the Trustee because of damage to or destruction of property or out of moneys deposited with or paid to the Trustee by the Company because of a failure on the part of the Company to meet certain requirements of the Indenture respecting the replacement of property. Series F bonds so redeemed shall be redeemed at their principal amount plus interest accrued to the date fixed for redemption plus the then applicable premium set forth in the preceding paragraph.

Bonds of this series are entitled to the benefit of a sinking fund provided for in the Indenture and, prior to maturity, are subject to redemption on December 1st of any year, subsequent to the year 1960, in whole or in part, for the purpose of said sinking fund at the principal amount thereof, plus interest accrued thereon to the date fixed for such redemption, without premium, all on the conditions and in the manner provided in the Indenture.

Notice of any of the aforesaid redemptions, except redemptions for the sinking fund, shall be published once a week for two successive weeks in one daily newspaper printed in the English language and published and of general circulation in the City of Chicago, Illinois, and one such newspaper published and of general circulation in the Borough of Manhattan in the City and State of New York, the first such publication in each such newspaper to be not more than seventy (70) nor less than sixty (60) days prior to the date fixed for redemption. Notice of sinking fund redemption shall be published once in each such newspaper not more than twenty (20) nor less than ten (10) days prior to the date fixed for redemption, all on the conditions and in the manner provided in the Indenture. If any of the bonds to be redeemed at the time of any redemption of bonds are fully registered bonds without coupons or are coupon bonds registered as