

<i>Series</i>	<i>Amount Issued</i>	<i>Amount Outstanding</i>
Second 3 $\frac{1}{4}$ % Series due 1964	\$ 12,000,000	\$ 5,400,000
3 $\frac{1}{4}$ % Series due 1965 .....	28,000,000	15,120,000
3 $\frac{5}{8}$ % Series due 1967 .....	14,000,000	9,000,000
3 $\frac{3}{4}$ % Series due 1968 .....	65,000,000	48,200,000
4 $\frac{1}{8}$ % Series due 1968 .....	120,000,000	91,000,000
3 $\frac{3}{4}$ % Series due 1972 .....	132,000,000	129,300,000
4% Series due 1974 .....	30,000,000	29,000,000
4 $\frac{1}{2}$ % Series due 1974 .....	55,000,000	53,160,000
5 $\frac{3}{8}$ % Series due 1975 .....	60,000,000	59,000,000;

and

WHEREAS, Pacific Northwest Pipeline Corporation, a Delaware corporation (hereinafter sometimes called Pacific), has been merged into the Company pursuant to the provisions of the General Corporation Law of the State of Delaware, such merger having become effective or prior to the effective date hereof, and, pursuant to said merger, the Company has acquired all of the rights, privileges, powers and franchises of Pacific and all property, real, personal and mixed, of Pacific and all debts, liabilities and duties of Pacific have attached to the Company; and

WHEREAS, to confirm of record the transfer to the Company of properties acquired by it upon the merger of Pacific into it, Pacific has executed and delivered to the Company deeds conveying such properties to the Company; and

WHEREAS, at the time such merger became effective, Pacific had outstanding its Mortgage and Deed of Trust to J. P. Morgan & Co. Incorporated and Robert P. Howe, as Trustees, dated as of October 1, 1955, as supplemented and modified by a First Supplemental Indenture thereto dated as of March 1, 1956, a Second Supplemental Indenture thereto dated as of July 1, 1956, a Third Supplemental Indenture thereto dated as of April 1, 1957, a Fourth Supplemental Indenture thereto dated as of October 1, 1957 and a Fifth Supplemental Indenture thereto dated as of May 15, 1958 (said Indenture of Mortgage as