

Mortgage provided for in this Thirty-first Supplemental Indenture and to make the Mortgage, as supplemented and modified by this Thirty-first Supplemental Indenture, a valid and binding agreement and indenture of mortgage for the security of the bonds of the Company issued and to be issued thereunder have been complied with and/or have been done and performed;

Now, THEREFORE, in order further to secure equally and ratably the payment of the principal of and premium (if any) and interest on the bonds issued under the Mortgage, as supplemented and modified from time to time, and secured thereby and hereby at any time outstanding, according to their tenor and effect, and the performance of all of the covenants and conditions therein and herein and in said bonds contained, and for the purpose of confirming and perfecting the lien of the Mortgage on the properties of the Company hereinafter described, said El Paso Natural Gas Company, for and in consideration of the premises and the acceptance of said bonds by the holders thereof and of the sum of One Dollar (\$1) and other valuable considerations to it duly paid by the Trustees at or before the execution and delivery of these presents, the receipt whereof is hereby acknowledged, has executed and delivered these presents, and has granted, bargained, sold, conveyed, transferred, pledged, assigned, remised, released, mortgaged, set over and confirmed, and by these presents does grant, bargain, sell, convey, transfer, pledge, assign, remise, release, mortgage, set over and confirm, unto said Manufacturers Trust Company and said A. F. Keuthen, as Trustees, and their successors in the trusts created by the Mortgage, as supplemented and modified hereby, and their assigns, for the uses and purposes created by the Mortgage and this Thirty-first Supplemental Indenture, the property hereinafter described, to wit:

FIRST.

PROPERTIES ACQUIRED FROM PACIFIC NORTHWEST PIPELINE CORPORATION.

Those certain pipe lines, plants and other properties and facilities for the production, gathering, processing, transportation and supply of natural gas and related properties, contracts and rights acquired