

"Twelve Months' Period Beginning April 2	Optional Redemption Price	Refinancing Redemption Price
1973	101 $\frac{3}{4}$	101 $\frac{3}{4}$
1974	101 $\frac{1}{2}$	101 $\frac{1}{2}$
1975	101 $\frac{1}{4}$	101 $\frac{1}{4}$
April 2, 1976 to and including October 1, 1976	101	101
October 2, 1976 to and including October 1, 1977	100	100'';

and

(d) in lieu of the words and figures "4 $\frac{1}{4}$ % Series due 1975, due October 1, 1975", the figures "\$21.25" and the words and figures "Twenty-one and 25/100 Dollars", appearing in said form of coupon for the coupon bonds of the Second 1975 Series, there shall be substituted the words and figures "5% Series due 1977, due October 1, 1977", the figures "\$25.00" and the words and figures "Twenty-five and no/100 Dollars", respectively.

### ARTICLE THREE.

#### Miscellaneous Provisions.

SECTION 1. Upon the presentation to it for such purpose of any of the outstanding bonds of the 1966 Series, the Second 1966 Series, the 1968 Series, the 1964 Series, the Second 1964 Series, the 1965 Series, the 1967 Series, the Second 1968 Series, the Third 1968 Series, the 1972 Series, the 1974 Series, the Second 1974 Series or the 1975 Series (unless any such bond be in the modified form provided for in the second paragraph of this Section), the Corporate Trustee may cause to be placed upon such bonds, by stamping, printing or otherwise, the following legend:

"The within mentioned Mortgage has been further supplemented and modified by various supplemental indentures, to and including a Thirty-first Supplemental Indenture, dated December 31, 1959. Additional supplemental indentures, further supplementing and/or modifying said Mortgage, may be executed, and additional series of bonds may be created and issued under said Mortgage, without notation hereon with respect to any such action."