

out coupons of said series and the Corporate Trustee's certificate of authentication to be endorsed upon the bonds of said series, shall be substantially the same as the forms of the coupon bonds of the Second 1975 Series, the coupons to be attached to the coupon bonds of the Second 1975 Series, the registered bonds without coupons of the Second 1975 Series and the Corporate Trustee's certificate of authentication to be endorsed upon the bonds of the Second 1975 Series, respectively, except as follows:

(a) in lieu of the words and figures "4¼% Series due 1975", the figure "4¼%" and the words "four and one-quarter per cent.", wherever the same appear in either of said forms of bonds of the Second 1975 Series, there shall be substituted the words and figures "5% Series due 1977", the figure "5%" and the words "five per cent.", respectively;

(b) in lieu of the date "October 1, 1975", appearing in the heading and in the first paragraph of each of said forms of bonds of the Second 1975 Series, there shall be substituted the date "October 1, 1977";

(c) in lieu of the tabulation of redemption prices set forth in the third paragraph of each of said forms of bonds of the Second 1975 Series, there shall be substituted the following tabulation:

"Twelve Months" Period Beginning April 2	Optional Redemption Price	Refinancing Redemption Price
1958	105	115
1959	105	115
1960	105	115
1961	104¾	115
1962	104½	115
1963	104¼	115
1964	104	115
1965	103¾	115
1966	103½	115
1967	103¼	104½
1968	103	104
1969	102¾	103½
1970	102½	103
1971	102¼	102½
1972	102	102