

"Twelve Months" Period Beginning October 2	Optional Redemption Price	Refinancing Redemption Price
1959	104 $\frac{1}{8}$	115
1960	103 $\frac{7}{8}$	115
1961	103 $\frac{5}{8}$	115
1962	103 $\frac{3}{8}$	115
1963	103 $\frac{1}{8}$	110
1964	102 $\frac{7}{8}$	107 $\frac{1}{2}$
1965	102 $\frac{5}{8}$	105
1966	102 $\frac{3}{8}$	104 $\frac{1}{2}$
1967	102 $\frac{1}{8}$	104
1968	101 $\frac{7}{8}$	103 $\frac{1}{2}$
1969	101 $\frac{5}{8}$	103
1970	101 $\frac{3}{8}$	102 $\frac{1}{2}$
1971	101 $\frac{1}{8}$	102
1972	100 $\frac{7}{8}$	101 $\frac{1}{2}$
1973	100 $\frac{5}{8}$	101
1974	100 $\frac{3}{8}$	100 $\frac{1}{2}$
1975	100 $\frac{1}{8}$	100
1976	100	100'';

and

(d) in lieu of the words and figures "4 $\frac{1}{4}$ % Series due 1975, due October 1, 1975", appearing in the form of coupon for the coupon bonds of the Second 1975 Series, there shall be substituted the words and figures "4 $\frac{3}{8}$ % Series due 1977, due October 1, 1977"; and in lieu of the figures "\$21.25" and the words and figures "Twenty-one and 25/100 Dollars", appearing in said form of coupon for the coupon bonds of the Second 1975 Series, there shall be substituted, in the odd numbered coupons for the coupon bonds of the 1977 Series, the figures "\$21.87" and the words and figures "Twenty-one and 87/100 Dollars", respectively, and, in the even numbered coupons for said coupon bonds, there shall be substituted the figures "\$21.88" and the words and figures "Twenty-one and 88/100 Dollars", respectively.

C. *Forms of Bonds of the Second 1977 Series.* The forms of the coupon bonds of the Second 1977 Series, the coupons to be attached to the coupon bonds of said series, the registered bonds with-