

[FORM OF AUTHENTICATION CERTIFICATE]

This bond is one of the bonds, of the series designated therein, referred to in the within-mentioned Mortgage.

MANUFACTURERS TRUST COMPANY,
Corporate Trustee

By
Authorized Officer

B. Forms of Bonds of the 1977 Series. The forms of the coupon bonds of the 1977 Series, the coupons to be attached to the coupon bonds of said series, the registered bonds without coupons of said series and the Corporate Trustee's certificate of authentication to be endorsed upon the bonds of said series, shall be substantially the same as the forms of the coupon bonds of the Second 1975 Series, the coupons to be attached to the coupon bonds of the Second 1975 Series, the registered bonds without coupons of the Second 1975 Series and the Corporate Trustee's certificate of authentication to be endorsed upon the bonds of the Second 1975 Series, respectively, except as follows:

(a) in lieu of the words and figures "4¼% Series due 1975", the figure "4¼%" and the words "four and one-quarter per cent.", wherever the same appear in either of said forms of bonds of the Second 1975 Series, there shall be substituted the words and figures "4¾% Series due 1977", the figure "4¾%" and the words "four and three-eighths per cent.", respectively;

(b) in lieu of the date "October 1, 1975", appearing in the heading and in the first paragraph of each of said forms of bonds of the Second 1975 Series, there shall be substituted the date "October 1, 1977";

(c) in lieu of the tabulation of redemption prices set forth in the third paragraph of each of said forms of bonds of the Second 1975 Series, there shall be substituted the following tabulation: