

(FORM OF ENDORSEMENT ON FULLY REGISTERED BONDS WITH RESPECT
TO PAYMENTS ON ACCOUNT OF PRINCIPAL)

PAYMENTS ON ACCOUNT OF PRINCIPAL

Due Date	Amount Paid	Balance of Principal Amount Unpaid	Authorized Signature of Trustee, or Agent of Trustee
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BE IT FURTHER RESOLVED, that the aggregate principal amount of bonds of said 5 $\frac{3}{8}$ % Series due 1990 is not limited, except as to the limitations upon the issuance of bonds contained in said Indenture."

WHEREAS, all conditions and requirements necessary to make this Supplemental Indenture, in the form and terms hereof, a valid, binding and legal instrument, in accordance with its terms, and for the purposes herein expressed, have been performed and fulfilled, and the execution and delivery hereof have been in all respects duly authorized:

Now, THEREFORE, in consideration of the premises, and of the sum of One Dollar (\$1.00) duly paid by the Trustees to the Company at or before the ensealing and delivery of these presents, and for other valuable considerations, the receipt whereof is hereby acknowledged, the Company hereby covenants and agrees with the Trustees, and their successors in the trust under said Indenture, for the equal benefit of all present and future holders of all bonds and coupons which may at any time be outstanding under said Indenture, as follows, to-wit:

ARTICLE I.

AS TO THE CREATION OF THE ELEVENTH SERIES OF BONDS.

Section 1. The eleventh series of bonds authorized and to be issued under said Indenture, and created as hereinbefore set forth, shall