

(FORM OF TRUSTEE'S CERTIFICATE)

It is hereby certified that the within bond is one of the bonds described in the Indenture herein mentioned.

BANK OF AMERICA NATIONAL TRUST AND
SAVINGS ASSOCIATION, Trustee,

By
Authorized Officer.

(LEGEND FOR FULLY REGISTERED BONDS)

This bond is issued in lieu of or in exchange for coupon bonds of this issue and this series numbered M..... for \$1,000 each, not contemporaneously outstanding, aggregating the face value hereof, and coupon bonds of this issue and series bearing the said numbers will be issued in exchange for this bond upon surrender, cancellation, and payment of the charges, all as provided in the Indenture.

(FORM OF ASSIGNMENT FOR FULLY REGISTERED BONDS)

For value received, hereby
assign..... and transfer..... unto.....
the within bond, together with accrued interest thereon, hereby
irrevocably constituting and appointing.....
attorney to transfer the said bond on the books of the Company at
the office of the Corporate Trustee, with full power of substitution
in the premises.

Dated:, 19.....

In the Presence of: