

payment, and, in the name of the Company, shall give notice, as required by the provisions of Section 3 of this Article Two and Article Five of the Mortgage, of the redemption for the appropriate Sinking Fund of the bonds so selected on the then next ensuing interest payment date. The Company shall pay to the Corporate Trustee at least one day before such next ensuing interest payment date the sum required to redeem the bonds so called, including interest to the redemption date, which sum shall be applied by the Corporate Trustee to the redemption of such bonds. Any moneys paid to the Corporate Trustee in respect of the Sinking Fund payment due September 30, 1975 for the bonds of the Second 1975 Series shall be applied to the payment of the bonds of the Second 1975 Series at their maturity; any moneys paid to the Corporate Trustee in respect of the Sinking Fund payment due September 30, 1977 for the bonds of the 1977 Series shall be applied to the payment of the bonds of the 1977 Series at their maturity; and any moneys paid to the Corporate Trustee in respect of the Sinking Fund payment due September 30, 1977 for the bonds of the Second 1977 Series shall be applied to the payment of the bonds of the Second 1977 Series at their maturity.

The Company shall not be entitled to redeem for the Sinking Fund for the bonds of any such series at the sinking fund redemption price on any interest payment date a principal amount of bonds of the Second 1975 Series, the 1977 Series or the Second 1977 Series greater than the amount required to be redeemed for the Sinking Fund for the bonds of the series in question on that date by the provisions of Paragraphs A and B of this Section.

SECTION 5. The Company covenants that, so long as any bonds of the Second 1975 Series are outstanding, it will file with the Corporate Trustee, on or before June 15 in each year beginning in the year 1962 and continuing to and including the year 1974, a Certificate of Available Gas Supply, dated not earlier than the May 1 next preceding such June 15, stating that, in the opinion of the signer or signers of such Certificate, the date of exhaustion of the Company's available gas supply will be a date not earlier than October 1, 1975 or will be a specified date prior to October 1, 1975 (in this Article referred to as a "1975