

"(d) under the provisions of Section 8.03 in connection with the release of any shares of Common Stock of Western Natural Gas Company pledged hereunder or the release of the 6,664,000 shares of capital stock of Northwest Production Corporation referred to in said Section or the release of any gas production property,".

SECTION 14. Section 6C.02 of the Mortgage is hereby modified by changing the first paragraph of said Section to read as follows:

"SECTION 6C.02. The Company covenants that, on or before December 31, 1955, it will deposit with the Corporate Trustee as part of the Permian-San Juan Construction Fund, in addition to the sums deposited as part of said Fund pursuant to the former Paragraph C of Section 4.01 (which former Paragraph C has been deleted by the amendment of said Section 4.01 effected by the Thirty-first Supplemental Indenture) and the sum transferred to said Fund pursuant to the final paragraph of this Section, amounts aggregating not less than \$138,735,504; it being understood that all sums deposited with the Corporate Trustee as part of said Fund pursuant to Paragraph D of said Section 4.01 (which Paragraph D has also been deleted by the amendment of said Section 4.01 effected by the Thirty-first Supplemental Indenture) shall be credited against the Company's obligation under this Section."

SECTION 15. Section 6D.02 of the Mortgage is hereby modified by changing said Section to read as follows:

"SECTION 6D.02. The Company covenants that, on or before December 31, 1958, it will deposit with the Corporate Trustee as part of the Second Permian-San Juan Construction Fund, in addition to the sums deposited as part of said Fund pursuant to Paragraph F of Section 4.01 (which Paragraph F has been deleted by the amendment of said Section 4.01 effected by the Thirty-first Supplemental Indenture), amounts aggregating not less than \$154,935,000; it being understood that all sums deposited with the Corporate Trustee as part of said Fund pursuant to Paragraphs G, H and I of said Section 4.01 (which Paragraphs G, H and I have also been deleted by the amendment of said Section 4.01 effected by the Thirty-first Supplemental Indenture) shall be credited against the Company's obligation under this Section."