

providing for the issuance of \$35,000,000 principal amount of First Mortgage Pipe Line Bonds, 5% Series due October 1, 1977;

4. Fourth Supplemental Indenture, dated as of October 1, 1957, further supplementing and amending the Pacific Mortgage;

5. Fifth Supplemental Indenture, dated as of May 15, 1958, further supplementing the Pacific Mortgage; and

6. Instruments of Interim Mortgage and Pledge, dated August 15, 1958 and October 22, 1958 and instrument of Supplemental Mortgage and Pledge, dated November 10, 1959, subjecting additional property to the lien of the Pacific Mortgage (said instruments being hereinafter sometimes referred to as "instruments of further assurance"); and

WHEREAS, the Corporate Trustee under the Pacific Mortgage has heretofore authenticated under the Pacific Mortgage, and there are outstanding thereunder, the following series of Bonds of Pacific, designated as its First Mortgage Pipe Line Bonds, in the following respective principal amounts of each series:

<i>Series</i>	<i>Principal Amount</i>
4 $\frac{1}{4}$ % due October 1, 1975	\$93,200,000
4 $\frac{3}{8}$ % due October 1, 1977	35,000,000
5 % due October 1, 1977	35,000,000

and

WHEREAS, El Paso has surrendered to the Corporate Trustee under the Pacific Mortgage for cancellation all of the Bonds authenticated and outstanding under the Pacific Mortgage, and the Corporate Trustee under the Pacific Mortgage has cancelled all of such Bonds so surrendered to it, and El Paso, as the surviving corporation as the result of the merger of Pacific mentioned below, has by action of its Board of Directors requested, and by the execution of this instrument hereby requests, the Trustees to cancel and satisfy the Pacific Mortgage and all indentures and instruments of further assurance supplemental thereto and to convey to El Paso all of the estate, right, title and interest of the Trustees conveyed or assigned to them by the Pacific Mortgage and said Supplemental Indentures and instruments of further assurance, or intended so to be, except such properties as shall