

(b) in determining the amount of gas available to the Company through deliveries by any such pipe line supplier, the signer or signers of any Certificate of Available Gas Supply

(i) shall be governed by the provisions of the next preceding paragraph of this Section, if applicable,

(ii) shall take into account the extent, if any, to which the gas supply of such pipe line supplier shall be inadequate to meet its then average daily requirements, including its requirements for delivery to the Company, as a result of restrictions then in effect imposed by the laws or regulations of or applicable to any state, province or other jurisdiction in which such gas is produced, and

(iii) shall take into account the expected operating conditions of such pipe line supplier as indicated, in the judgment of the signer or signers of such Certificate, by the operating characteristics of the facilities of such pipe line supplier and the operating experience of such facilities as disclosed by the Company's records of gas deliveries to it by such pipe line supplier and by such other information as to such pipe line supplier's operating history as the signer or signers of said Certificate shall deem relevant."

SECTION 12. Section 4.01 of the Mortgage is hereby further modified

(a) by changing the figure "\$850,000,000", appearing in paragraph A of said Section, to "\$1,000,000,000"; and

(b) by striking out all of said Section after said subdivision A thereof and inserting in lieu of the matter so deleted the following:

"B. In addition to the bonds of the present series which have been authenticated and delivered hereunder from time to time pursuant to special provisions appearing in this Section 4.01 which have been deleted therefrom by the Seventeenth and Thirty-first Supplemental Indentures, bonds may from time to time be executed by the Company and authenticated and delivered by the Corporate Trustee pursuant to the further provisions of this Section 4.01 without compliance