

(c) by changing the words "Pacific Northwest Pipeline Corporation" or the words "said Pacific Northwest Pipeline Corporation", wherever the same appear in said second paragraph, to "Pacific".

SECTION 8. Section 1.13B of the Mortgage is hereby modified by inserting at the end of said Section a new paragraph reading as follows:

"In determining 'bondable value of gas production expenditures' there shall be disregarded any gas production expenditures made by Pacific prior to its merger into the Company and any gas withdrawn by Pacific prior to such merger from gas reserves attributable to gas leasehold estates owned by it."

SECTION 9. Section 1.16 of the Mortgage is hereby modified by changing the "; and" at the end of subparagraph (b) of subdivision (14) to ", and" and inserting, immediately after said subparagraph (b), a new subparagraph (c) reading as follows:

"(c) any overriding royalties or other rights of Pan American Petroleum Corporation, Phillips Petroleum Company and Colorado Oil & Gas Corporation or their respective successors in interest under the Sales Contracts and Operating Agreements and Assignment Contracts referred to in subdivision (12) of Section 8.01 hereof; and the obligations of the Company to surrender, transfer, release or reassign the leases or interests or rights to which said instruments relate under the conditions or upon the occurrence of the events specified in said instruments; and".

SECTION 10. Section 2.03 of the Mortgage is hereby amended by striking out clause (c) of the first paragraph thereof and inserting in lieu thereof the following:

"(c) be payable on such date or dates not later than December 31, 2030 and at such place or places;"

SECTION 11. Sections 3B.05, 3C.05, 3D.05, 3E.05, 3F.05, 3G.05, 3H.05, 3I.05, 3J.05, 3K.05 and 3L.05 of the Mortgage are hereby modified by striking out the last paragraph of each of said Sections and substituting therefor in each of said Sections the following: