

indicated in the tabulation set forth below outstanding at the time of the merger of Pacific into the Company, namely:

Series	Principal Amount Outstanding at Time of Merger
4 $\frac{1}{4}$ % Series due October 1, 1975	\$93,200,000
4 $\frac{3}{8}$ % Series due October 1, 1977	35,000,000
5% Series due October 1, 1977	35,000,000."

SECTION 3. Section 1.09 of the Mortgage is hereby further modified

(a) by changing the figure "\$40,000,000", appearing in subdivision (vii) of the first paragraph of said Section and in the last paragraph of said Section, to "\$75,000,000";

(b) by striking out the "or" at the end of clause (m) of the third paragraph thereof, by changing the period at the end of clause (n) of said paragraph to a semi-colon, and by inserting at the end of said paragraph new clauses (o) and (p) reading as follows:

"(o) any of the properties acquired by the Company upon the merger of Pacific into it which were recorded in the fixed property accounts of Pacific immediately prior to such merger; or

"(p) any of the properties owned by Northwest Production Corporation, if and when such properties are acquired by the Company, if at the time of any such acquisition by the Company the capital stock of Northwest Production Corporation (or any securities theretofore received in exchange therefor) shall not have previously been released from the lien hereof in accordance with the provisions of Section 8.03."; and

(c) by adding at the end of said third paragraph of said Section a new sentence reading as follows:

"Nothing in the foregoing clause (o) or clause (p) contained is intended to exclude from bondable additions (i) any properties acquired by the Company after the merger of Pacific into it which are replacements of or additions to or extensions of or otherwise appurtenant to properties acquired by the Company from Pacific upon such merger or (ii) any properties