

"(a) El Paso Natural Gas Building Company or Pacific Northwest Realty Company,"; and

(b) by inserting at the end of said Section a new paragraph reading as follows:

"The term 'Pacific' shall mean Pacific Northwest Pipeline Corporation, a Delaware corporation, as said corporation existed immediately prior to its merger into the Company."

SECTION 2. Section 1.04 of the Mortgage is hereby modified by deleting in its entirety the present fifteenth paragraph of said Section and inserting in lieu thereof six new paragraphs reading as follows:

"The terms 'bond of the Second 1975 Series' and 'bonds of the Second 1975 Series' mean a bond or bonds of the series designated 'First Mortgage Pipe Line Bonds, 4 $\frac{1}{4}$ % Series due 1975' provided for in Article Two of the Thirty-first Supplemental Indenture hereto.

"The terms 'bond of the 1977 Series' and 'bonds of the 1977 Series' mean a bond or bonds of the series designated 'First Mortgage Pipe Line Bonds, 4 $\frac{3}{8}$ % Series due 1977' provided for in Article Two of the Thirty-first Supplemental Indenture hereto.

"The terms 'bond of the Second 1977 Series' and 'bonds of the Second 1977 Series' mean a bond or bonds of the series designated 'First Mortgage Pipe Line Bonds, 5% Series due 1977' provided for in Article Two of the Thirty-first Supplemental Indenture hereto.

"The terms 'bond of any of the present series' and 'bonds of any of the present series' mean a bond or bonds of any of the sixteen series hereinabove in this Section specifically referred to, and the term 'present series' shall mean said sixteen series.

"The term 'Pacific Mortgage' means the Mortgage and Deed of Trust of Pacific to J. P. Morgan & Co. Incorporated and Robert P. Howe, as Trustees, dated as of October 1, 1955, as supplemented and modified by all indentures supplemental thereto executed by Pacific to said Trustees, to and including the Fifth Supplemental Indenture dated as of May 15, 1958.

"The term 'Pacific Bonds' shall mean and include any of the First Mortgage Pipe Line Bonds of Pacific of the series